

## Virtual ELA/SMAC Conference Agenda

April 13-15, 2021

Day One: Tuesday, April 13		
2:00pm	Welcome Karen Wipper, ELA President   Chief Underwriter, Dwight Capital Bob Warren, SMAC President   Head of FHA Underwriting, Berkadia	
2:05pm – 3:30pm	<b>NE Regional Production, Process, Hot Topics and Bears, oh my! – Part 1</b> Moderator: Adam Roberts, Head of FHA Lending   <i>JLL</i> Panelist: Stacey Ashmore, Production Division Director   <i>NE Region</i> Panelist: Yvette Jackson, Underwriting Branch Chief   <i>HUD Baltimore</i> Panelist: Daniel Schachter, Underwriting Branch Chief   <i>HUD New York</i>	
3:30pm – 3:45pm	Break	
3:45pm – 5:00pm	NE Regional Production, Process, Hot Topics and Bears, oh my! – Part 2 Moderators: Adlana Buck, Chief Underwriter   <i>Capital One</i> Charley Conkling, Chief Underwriter   <i>Walker &amp; Dunlop</i> Panelist: Rick Shaw, Technical Branch Chief   <i>HUD New York</i> Panelist: Sheila Galicki, Technical Branch Chief   <i>HUD Boston</i> Panelist: Joseph McNealy, Underwriting Branch Chief   <i>HUD Boston</i> Panelist: Patrick Dieter, Senior Underwriter   <i>HUD Baltimore</i>	
6:00pm – 7:30pm	ELA EPG (Emerging Professionals Group) Virtual Trivia Happy Hour About the EPG: https://www.easternlenders.com/about-ela-epg Happy Hour Zoom Link: https://tinyurl.com/54r2u5t8 Passcode: 040202	

Day Two: Wednesday, April 14		
10:00am – 11:15pm	<ul> <li>Headquarters Update         Moderators: Karen Wipper, ELA President   Chief Underwriter, Dwight Capital             Bob Warren, SMAC President   Head of FHA Underwriting, Berkadia Commercial Mortgage         Panelist: Ethan Handelman, Deputy Assistant Secretary   HUD HQ         Panelist: Pat Burke, Director of Multifamily Housing Production   HUD HQ         Panelist: Tom Bernaciak, Deputy Director of Multifamily Housing         Production   HUD HQ         </li> </ul>	
11:15am – 11:30pm	Break	
11:30am – 12:45pm	<b>The Green New (MIP) Deal - Revisited</b> Moderators: Angela Folkers, Associate Director   <i>Berkadia</i> Michelle Smee, Senior Deputy Chief Underwriter   <i>CBRE</i> Panelist: Kevin Han, Senior Technical Specialist   <i>HUD</i> Panelist: Stephen Evanko, Director of Energy & Sustainability   <i>D3G</i> Panelist: Nathan Culver, Sen. Project Manager   <i>Southface Energy Institute</i>	
12:45pm – 2:15pm	Lunch Break	
2:15pm – 3:30pm	<ul> <li>Environmental Changes in the 2020 MAP Guide</li> <li>Moderators: Roy Williams, Chief Underwriter   Wells Fargo Susan Monaco, Chief Underwriter   Dwight Capital</li> <li>Panelist: Sara Jensen, Environmental Officer   HUD</li> <li>Panelist: Ramona McConney, REO   HUD, Region 4</li> <li>Panelist: Kathleen McNulty, OEE SME   HUD HQ</li> <li>Panelist: Nancy Boone, Federal Preservation Officer   HUD HQ</li> <li>Panelist: Hannah Pearl, Manager NEPA Compliance   D3G</li> <li>Panelist: Angelique Crews, Technical Director - HUD   Partner</li> </ul>	
3:30pm – 3:45pm	Break	
3:45pm – 5:00pm	ABC – Always Be Closing Moderators: Amy Long, Sr. MAP UW   <i>JLL</i> Cortney Mauldin, Director   <i>Berkadia</i> Panelist: Jonathan Mosley, Underwriting Branch Chief   <i>HUD SE Region</i> Panelist: Karen A. Solt, Closing Coordinator   <i>HUD NE Region</i> Panelist: Jennifer Harry, OGC Attorney-Advisor   <i>HUD SE Region</i> Panelist: John Lego, OGC Attorney-Advisor   <i>HUD NE Region</i> Panelist: Jaime Montoya, Partner   <i>Krooth &amp; Altman</i>	

Day Three: Thursday, April 15		
9:15am – 9:30am	Southeast Welcome – Donald Billingsley Donald Billingsley   Southeast Regional Director	
9:30am – 10:45am	Southeast Region Update – A Floodway of Deals Moderator: Jennifer Doran Massey, COO   <i>Highland Commercial Mortgage</i> Panelist: LaDonna Mills, Production Division Director   <i>HUD Atlanta</i> Panelist: Jon Bonner, Technical Branch Chief   <i>HUD Atlanta</i> Panelist: Barbara Williams, Underwriting Branch Chief   <i>HUD Jacksonville</i> Panelist: Mark Malec, Technical Branch Chief   <i>HUD Jacksonville</i>	
10:45am – 11:15am	Break	
11:15am – 12:15pm	<ul> <li>Managing Timeframes and Workloads in a Remote Working Environment Moderator: Ken Buchanan, Director of FHA UW and Closing   Walker &amp; Dunlop, LLC</li> <li>Panelist: Jonathan Mosley, Underwriting Branch Chief   HUD Atlanta Panelist: Lee Allen, Underwriting Branch Chief   HUD Jacksonville Panelist: Edward Wallace, Underwriting Branch Chief   HUD Atlanta</li> </ul>	
12:15pm	<b>Closing Remarks</b> Jennifer Doran Massey, Incoming SMAC President   <i>COO, Highland</i> Adam Roberts, Incoming ELA President   <i>Head of FHA Lending, JLL</i>	

Save the Date for next year's ELA & SMAC Conferences!

ELA: March 2-4, 2022 SMAC: TBD April 2022

## Eastern Lenders Association Board

Karen Wipper, ELA President | Dwight Capital LLC Susan Monaco, ELA Vice President | Dwight Capital LLC Cortney Mauldin, ELA Treasurer | Berkadia Commercial Mortgage Adlana Buck, ELA Secretary | Capital One Adam Roberts, ELA Director at Large | JLL Capital Markets Charley Conkling, ELA Director at Large | Walker & Dunlop, LLC Michelle Smee, ELA Director at Large | CBRE

## Southeast Mortgagee Advisory Council Board

Bob Warren, SMAC President | Berkadia Commercial Mortgage Jennifer Doran Massey, SMAC Incoming President | Highland Commercial Mortgage Mark Edison, SMAC 2<sup>nd</sup> Vice President | PGIM Roy Williams, SMAC Treasurer | Wells Fargo Multifamily Capital Angela Folkers, SMAC Secretary | Berkadia Commercial Mortgage Susan Hall, SMAC Director at Large | Highland Commercial Mortgage Chip Moore, SMAC Director at Large | Highland Commercial Mortgage Ken Buchanan, SMAC Director at Large | Walker & Dunlop, LLC Carolyn Whatley, SMAC Director at Large | Berkadia Commercial Mortgage Ann Cone, SMAC Director at Large | CBRE Amy Long, SMAC Director at Large | JLL